

MANDATEWIRE



MandateWire Real Time Alert Tutorial

1. Choosing your criteria

Setting up real time alerts allows you to get more out of MandateWire. You can set up an alert which will notify you of any new intelligence added to the platform that fits your criteria and areas of interest. This is done in a few simple steps:

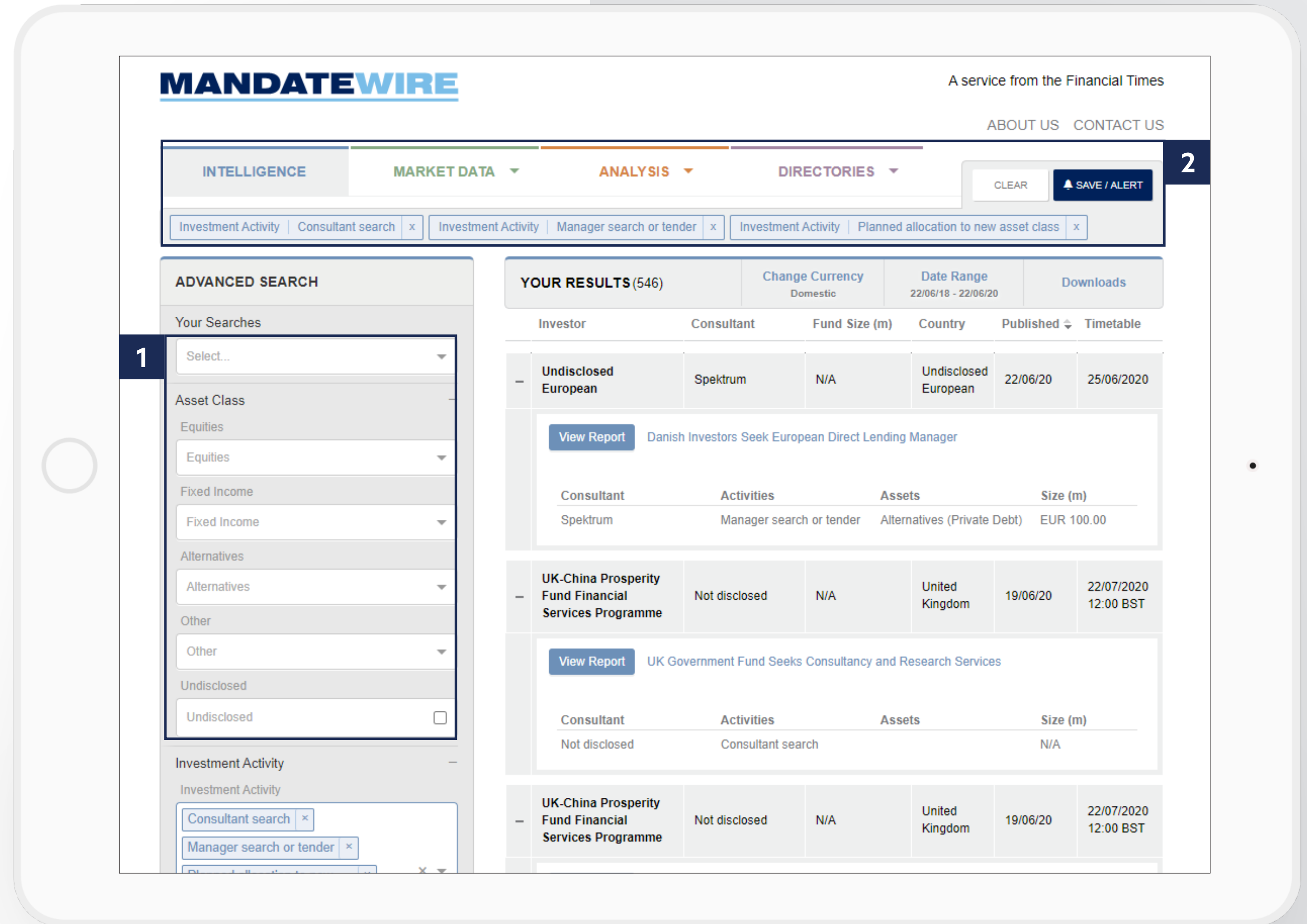
1 Choose your search criteria

You can narrow down the available reports to show only the specific areas that match your interest.

The level of customisation within the search is very high - allowing you to very clearly define and set up searches which find you only what you are looking for. You can refine by categories including asset class, investment activity, investor details, etc.

2 View your chosen criteria

The criteria you have selected is summarized at the top of the page, providing full visibility of the search.



2. Saving your search

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Save your search and create an alert

At the top right of the page - click the “Save/ Alert” button.

- Give the search a title so that you know what it relates to.
- Tick the button to agree to email alerts
- Click Save

MANDATE Save Your Search

a Saved Search Title
Alert - UK - Fixed Income

b Real-Time Alerts
 Send me email alerts based on this search criteria

c Select... CLOSE SAVE

Asset Class
Equities
Fixed Income
Alternatives
Other
Undisclosed

Sanpaolo, Fondo

View Report Italian Pension Fund Seeks Managers

Consultant	Activities	Assets	Size (m)
Bruni Marino & C.	Manager search or tender	Undisclosed	N/A

Open University, The

View Report UK University Investment Fund Seeks Managers

Consultant	Activities	Assets	Size (m)
Not disclosed	Manager search or tender	ESG/SRI: Value, Equities	GBP 50.00

3. Using your searches

You have successfully set up your alert! You will be alerted to all relevant intelligence from the MandateWire network as soon as it's published. This will give you a competitive edge in starting conversations with relevant investors ahead of your competitors.

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Finished!

Additionally - if you wish to search by the same criteria again when you login to the platform - you can use the Your Searches box at the top of the Advanced Search section to repeat the search.

The screenshot displays the MandateWire web application interface. At the top, the logo 'MANDATEWIRE' is visible, along with the text 'A service from the Financial Times' and navigation links for 'ABOUT US' and 'CONTACT US'. Below the logo is a navigation bar with tabs for 'INTELLIGENCE', 'MARKET DATA', 'ANALYSIS', and 'DIRECTORIES'. A search bar contains three active filters: 'Investment Activity', 'Consultant search', and 'Planned allocation to new asset class'. A 'SAVE / ALERT' button is located to the right of the search bar.

The main content area is divided into two sections. On the left is the 'ADVANCED SEARCH' section, which includes a 'Your Searches' dropdown menu. A blue box highlights this menu, and a '4' in a blue square is placed next to it. The dropdown menu lists several search criteria: 'Planned Allocations', 'RFPs (incl. OJEU)', 'Manager Searches', 'Consultant Searches', and 'Alert - UK - Fixed Income'. Below this menu are several filter sections: 'Alternatives', 'Other', 'Undisclosed', and 'Investment Activity'. The 'Investment Activity' section has two active filters: 'Consultant search' and 'Manager search or tender'.

On the right is the 'YOUR RESULTS (546)' section. It features a table with columns for 'Investor', 'Consultant', 'Fund Size (m)', 'Country', 'Published', and 'Timetable'. The table lists three results. The first result is 'Undisclosed European' by 'Spektrum' with a 'View Report' button. The second result is 'UK-China Prosperity Fund Financial Services Programme' by 'Not disclosed' with a 'View Report' button. The third result is another 'UK-China Prosperity Fund Financial Services Programme' by 'Not disclosed'. Below each result is a detailed view showing 'Consultant', 'Activities', 'Assets', and 'Size (m)'.

4. Removing alerts and searches

5 Removing Alerts and Searches
Select the search in question from the 'Your Searches' section.

6 View your chosen criteria
Click "Alert Settings" at the top right of the screen, untick the 'Send me alerts' box and click Save or click Delete Search if you would like to remove it entirely including from the Your Searches section.

The screenshot displays the MANDATEWIRE website interface. At the top, the logo 'MANDATEWIRE' is visible, along with the text 'A service from the Financial Times' and navigation links 'ABOUT US' and 'CONTACT US'. Below the logo is a horizontal menu with categories: INTELLIGENCE, MARKET DATA, ANALYSIS, DIRECTORIES, and DOCUMENTS. A search bar at the top contains several active search terms: 'Fixed Income | Fixed Inco...', 'Activity | Manager search o...', and 'Activity | Planned alloc...'. The main content area is divided into two sections: 'ADVANCED SEARCH' on the left and 'YOUR RESULTS (150)' on the right. The 'ADVANCED SEARCH' section includes a 'Your Searches' list with one entry: 'Alert - UK - Fixed Income'. Below this are various filter categories: 'Asset Class' (Equities), 'Fixed Income' (Fixed Income (All)), 'Duration' (Duration), 'Alternatives' (Alternatives), and 'Other' (Other). The 'YOUR RESULTS (150)' section shows a list of search results. The first result is for 'PostNL, Stichting Pensioenfondsen' with a 'View Report' button. Below this is a table with columns: Consultant, Activities, Assets, and Size (m). The table contains three rows of data. The second result is for 'LGPS Central' with a 'View Report' button and a subtitle 'UK Local Government Pension Pool Seeks MAC Managers'. A 'Save Your Search' dialog box is overlaid on the right side of the screen. It has a title 'Save Your Search' and a close button. The dialog contains a 'Saved Search Title' field with the text 'Alert - UK - Fixed Income'. Below this is a 'Real-Time Alerts' section with a checkbox labeled 'Send me email alerts based on this search criteria', which is currently unchecked. At the bottom of the dialog are three buttons: 'DELETE SEARCH', 'CLOSE', and 'SAVE'. A small number '5' is overlaid on the 'Your Searches' list in the screenshot.

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